

Dave Goldblatt

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Ten years operating at Facebook, four years investing in deep tech and AI infrastructure. I know what scales and why most things don't.

EXPERIENCE

Vibe Capital | General Partner | 2021 - 2025

Built a deep tech and AI infrastructure fund 18 months before ChatGPT launched.

- Developed thesis: conviction before consensus. Back founders who manipulate matter, bend energy, or rewrite biology.
- Sourced and underwrote 40+ investments across AI infrastructure, advanced manufacturing, biotech, and space.
- Portfolio markups at 24x and 12x on positions that haven't exited. Co-investors include Sam Altman, Alex Wang, and Lightspeed.
- Hands-on strategic work with founders through high-stakes decisions: operational focus, capitalization structure, critical inflection points.

Wavechat | Founder | 2018 - 2020

Built Snapchat for audio. Didn't find the market. Learned what it actually costs to build from zero.

Facebook | Product Operations Specialist, Search | 2007 - 2017

Employee #180. Ten years from early chaos to infrastructure scale.

- Owned search quality and user sentiment from Graph Search launch through 2B daily queries.
- Built test infrastructure: plans, cross-office coordination, outsourced QA, bug triage across 100+ engineers.
- Cross-functional coordination across engineering, legal, PR, and safety. Kept launches from blowing up.

ADVISORY

[AI and Nuclear Command, Control, and Communications](#) | Technical Working Group

WRITING

[Quick Hits](#) | Newsletter on frontier technology | 1,200 subscribers

EDUCATION

Connecticut College | BA | 2006